

Penney

# LET TECH WORK FOR YOU

#### ORGANIZATIONAL TOOLS

#### **Research Management Systems**

- Trello (<u>https://trello.com</u>) Visual project management with cards, lists, and boards to organize research projects
- Goldie May (<u>https://www.goldiemay.com</u>) Browser extension that helps maintain a research log and creates automatic citations
- Evernote (<u>https://evernote.com</u>) Note-taking app with tagging system and web clipping capability
- Microsoft OneNote Digital notebook with flexible organization and multimedia support
- Notion (<u>https://notion.so</u>) All-in-one workspace for notes, tasks, wikis, and databases

#### **Citation & Documentation Tools**

- Zotero (<u>https://www.zotero.org</u>) Free software for collecting, annotating, citing, and sharing research
- Cite-Builder (<u>https://cite-builder.com</u>) Web tool with Evidence Explained templates for genealogical citations
- Online Repository Assistant (ORA) (<u>https://www.ora-extension.com</u>) Browser extension that extracts data from genealogy sites and creates citations
- RecordSeek (<u>https://recordseek.com</u>) Browser extension that creates citations and links to FamilySearch and Ancestry
- Legacy Family Tree's SourceWriter Citation tool included in Legacy Family Tree (free version available)

#### File Management & Storage

- Google Drive (<u>https://drive.google.com</u>) Cloud storage with Google Docs integration and collaboration features
- Dropbox (https://dropbox.com) Cloud storage with sync across devices and sharing capabilities
- Microsoft OneDrive Cloud storage integrated with Microsoft Office
- Adobe Acrobat Reader For annotating and organizing PDF documents
- Advanced Renamer (<u>https://www.advancedrenamer.com</u>) Batch file renaming tool for organizing digital files

## **Task Management & Productivity**

- Todoist (<u>https://todoist.com</u>) Task management app with projects, priorities, and reminders
- Microsoft To Do (https://to-do.office.com) Simple task management with lists and due dates
- Bitwarden (https://bitwarden.com) Secure password manager for genealogy website accounts
- NordPass (https://nordpass.com) Another secure option for password management

## **RESEARCH TOOLS**

#### **Genealogy Software Programs**

- Legacy Family Tree (<u>https://legacyfamilytree.com</u>) Comprehensive genealogy software with robust citation features
- RootsMagic (<u>https://rootsmagic.com</u>) Family tree software with WebHints and mapping tools
- Family Tree Maker (<u>https://www.familytreemaker.com</u>) Genealogy software with Ancestry and FamilySearch integration
- Gramps (https://gramps-project.org) Free, open-source genealogy software
- Evidentia (<u>https://evidentiasoftware.com</u>) Software for organizing evidence and creating research reports

### **Online Research Platforms**

- FamilySearch (https://familysearch.org) Free access to billions of genealogical records
- Ancestry (<u>https://ancestry.com</u>) Subscription-based access to records with robust tree-building tools
- MyHeritage (<u>https://myheritage.com</u>) Global records with photo enhancement and DNA features
- Findmypast (<u>https://findmypast.com</u>) Strong in British, Irish, and Commonwealth records
- Newspapers.com Historical newspaper archive

## **OCR & Transcription Tools**

- Adobe Acrobat Pro Professional OCR for converting document images to text
- Microsoft OneNote Built-in OCR capabilities for images
- Google Drive OCR capabilities for uploaded images and PDFs
- ABBYY FineReader Powerful OCR software for transcribing historical documents
- Snagit (https://techsmith.com/snagit) Screen capture and image annotation with OCR features

## **Timeline Creators**

- OurTimelines (<u>http://www.ourtimelines.com</u>) Free online timeline generator
- Aeon Timeline (<u>https://www.aeontimeline.com</u>) Advanced timeline software designed for writers and researchers
- Preceden (<u>https://www.preceden.com</u>) Web-based timeline creation tool
- FamilySearch's Timeline View Built-in timeline feature in FamilySearch Family Tree
- TimelineJS (<u>https://timeline.knightlab.com</u>) Free, open-source timeline builder for storytelling

## **ANALYSIS & VISUALIZATION TOOLS**

#### **DNA Analysis**

- DNA Painter (https://dnapainter.com) Chromosome mapping and DNA visualization
- Genetic Affairs (<u>https://geneticaffairs.com</u>) AutoClustering and automated match comparison
- GEDmatch (<u>https://gedmatch.com</u>) Advanced DNA comparison tools
- DNAGedcom (<u>https://dnagedcom.com</u>) Tools for analyzing DNA matches across multiple testing companies
- MyHeritage AutoClusters Automatic clustering of DNA matches

# Mapping Tools

- Google Maps/My Maps (<u>https://www.google.com/mymaps</u>) Create custom maps of ancestral locations
- Google Earth (<u>https://earth.google.com</u>) Explore 3D visuals of ancestral locations with historical imagery
- Historypin (<u>https://www.historypin.org</u>) Pin historical photos to specific locations
- MapChart (<u>https://mapchart.net</u>) Create color-coded maps for migration patterns
- StoryMapJS (<u>https://storymap.knightlab.com</u>) Create interactive maps with storytelling elements
- MyHeritage PedigreeMap Shows ancestral places on an interactive map

# Relationship & Analysis Tools

- Charting Companion (<u>https://charting-companion.com</u>) Advanced genealogical charts and reports
- Family Tree Analyzer (<u>https://ftanalyzer.com</u>) Analysis tool for GEDCOM files
- Babelmap (<u>https://r12a.github.io/pickers</u>) Character picker for historical scripts and non-Latin alphabets
- GenSmarts (<u>https://www.gensmarts.com</u>) Suggests research based on your existing data
- WhatAreTheOdds (<u>https://www.dnaadoption.org/WAO</u>) Calculate the probability of relationships based on DNA

# **CREATIVE & SHARING TOOLS**

#### Writing & Publishing

- Scrivener (<u>https://www.literatureandlatte.com/scrivener</u>) Powerful writing software for organizing complex projects
- Microsoft Word Word processing with built-in editing and review tools
- Google Docs Collaborative document editing with commenting features
- Grammarly (<u>https://www.grammarly.com</u>) Advanced grammar and style checking
- ProWritingAid (<u>https://prowritingaid.com</u>) Editing tool for improving writing quality

# **Graphic Design & Presentation**

- Canva (<u>https://canva.com</u>) Easy-to-use graphic design tool for family trees, timelines, and presentations
- Microsoft PowerPoint Create slideshows and presentations about family history
- Adobe Photoshop Elements Photo editing software with face recognition features
- Microsoft Publisher Desktop publishing for family history books and newsletters
- Lucidchart (https://lucidchart.com) Create professional family tree diagrams and other charts

## Web Publishing & Sharing

- WordPress (https://wordpress.org) Create a family history website or blog
- Blogger (https://blogger.com) Simple platform for family history blogging
- Wix (<u>https://wix.com</u>) User-friendly website builder
- Flickr (https://flickr.com) Share and organize family photos
- YouTube (<u>https://youtube.com</u>) Share family history videos and tutorials

## **Photo & Document Preservation**

- Vivid-Pix RESTORE (<u>https://vivid-pix.com</u>) Enhance and restore old photos
- MyHeritage Photo Enhancer Al-powered tool for improving historical photos
- Adobe Photoshop Elements Photo editing and organization
- Shotwell Free, open-source photo manager
- VueScan (<u>https://www.hamrick.com</u>) Advanced scanning software for digitizing documents and photos

# **COLLABORATION TOOLS**

# Video & Communication

- Zoom (<u>https://zoom.us</u>) Video conferencing for family history interviews and collaboration
- Microsoft Teams Integrated communication platform with file sharing
- Google Meet Video conferencing integrated with Google Workspace
- Skype (<u>https://skype.com</u>) Video and voice calls, good for interviewing relatives
- StoryCorps App (<u>https://storycorps.org/participate/storycorps-app</u>) Record and preserve family stories

# **Collaborative Research**

- Google Docs Real-time collaborative document editing
- Microsoft Office 365 Collaborative suite of productivity tools
- FamilySearch Family Tree Collaborative world family tree
- WikiTree (<u>https://wikitree.com</u>) Free collaborative genealogy website
- Discord (<u>https://discord.com</u>) Create servers for family history research teams

# File Sharing & Transfer

- WeTransfer (<u>https://wetransfer.com</u>) Simple file transfer service for large documents and photos
- Google Drive Share files and folders with custom permissions
- Dropbox File sharing with link generation and password protection
- OneDrive Microsoft's file sharing and syncing service
- Box (<u>https://box.com</u>) Secure file sharing and storage

# **PRODUCTIVITY & LEARNING RESOURCES**

# **Educational Resources**

- FamilySearch Learning Center (<u>https://www.familysearch.org/wiki/en/Main\_Page</u>) -Free tutorials and courses
- Ancestry Academy Video courses on genealogy research
- National Genealogical Society (<u>https://www.ngsgenealogy.org</u>) Educational resources for members
- Family Tree Magazine (<u>https://familytreemagazine.com</u>) Articles on genealogy technology
- RootsTech (<u>https://www.rootstech.org</u>) Annual conference with technology focus and online learning library

# **Organization Planners**

- Microsoft Excel Create research logs and tracking systems
- Google Sheets Collaborative spreadsheets for research planning
- Research Log Templates (various sources) Pre-designed templates for tracking research
- Mind Mapping Apps (e.g., MindMeister, XMind) Visual brainstorming tools for research planning
- Printable Genealogy Forms (various sources) Physical organizational aids

# **Helpful Browser Extensions**

- Evernote Web Clipper Save web pages to your Evernote account
- OneNote Web Clipper Save web pages to OneNote
- Ancestry Search Connect Search Ancestry from any webpage
- FamilySearch Tree Connect Connect web pages to FamilySearch profiles
- Zotero Connector Save citations directly from web pages

# Thank you!

You can find me on Facebook (Kate Penney Howard) or email me at katepenneyhoward@gmail.com or my website katepenneyhoward.com Please note that "Penney" has two e's.